

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.
:
BEARINGPOINT, INC., et al., : 09 - 10691 (REG)
:
Debtors. : (Jointly Administered)
:
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**NOTICE OF OCCURRENCE OF EFFECTIVE DATE OF DEBTORS'
MODIFIED SECOND AMENDED JOINT PLAN UNDER CHAPTER 11
OF THE BANKRUPTCY CODE, DATED DECEMBER 17, 2009**

PLEASE TAKE NOTICE that, on December 22, 2009, the United States Bankruptcy Court for the Southern District of New York entered an order in the above-captioned chapter 11 cases confirming the Debtors' Modified Second Amended Joint Plan Under Chapter 11 of the Bankruptcy Code, dated December 17, 2009 (the "**Plan**").

PLEASE TAKE FURTHER NOTICE that, on December 30, 2009, the Effective Date (as defined in the Plan) occurred and the Plan was substantially consummated.

Dated: December 31, 2009
New York, New York

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